

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	Metallic Minerals Corp.						
Reporting Year	From	2022-08-01	To:	2023-07-31	Date submitted	2023-12-05	Reporting Entities May Insert Their Brand/Logo here
Reporting Entity ESTMA Identification Number	E570232	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report					
Other Subsidiaries Included (optional field)							
Not Consolidated							
Not Substituted							
Attestation by Reporting Entity	<p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p>						
Full Name of Director or Officer of Reporting Entity	Gregory Johnson			Date	2023-12-05		
Position Title	President & CEO						

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Reporting Entity ESTMA Identification Number		E570232			
Subsidiary Reporting Entities (if necessary)					

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
United States of America	Government of the United States of America	Department of interior, Bureau of Land Management			131,720					131,720	USD \$101,625 converted to CDN at an exchange rate of 1.30 being the weighted average of the rates existing at the time the payments were made

Additional Notes:

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Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
United States of America	La Plata			131,720					131,720	USD \$101,625 converted to CDN at an exchange rate of 1.30 being the weighted average of the rates existing at the time the payments were made

Additional Notes³: